TANVI FOODS (INDIA) LIMITED

12.05.2026

To
The Corporate Relations Dept
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400001

Sub: Outcome of Board Meeting – Allotment of equity shares upon conversion of warrants
Ref: Scrip Code: 540332**| Scrip ID:** TANVI

Dear Sir/Madam

We wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Tuesday, May 12, 2026, has approved the allotment of 1,90,225 (One Lakh Ninety Thousand Two Hundred and Twenty-Five only) Equity Shares pursuant to conversion of an equal number of Equity Share Warrants.

The said equity shares have been allotted to Ms. Vasavi Adusumilli (Promoter) upon receipt of Conversion Notice and an amount aggregating to Rs. 1,28,40,187.50/- (Rupees One Crore Twenty-Eight Lakh Forty Thousand One Hundred Eighty-Seven and Fifty Paise only), being 75% of the total consideration.

The above said allotment of equity shares upon conversion of equivalent number of warrants have been made in accordance with the terms mentioned in the notice of EGM held on 14.12.2024 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure-I**.

The meeting of the Board of Directors commenced at 4:30 P.M**.** and which concluded at 5.30 P.M.

This is for your information and dissemination to general public.
Thanking you,

Yours faithfully,
For TANVI FOODS (INDIA) LIMITED

Gagandeep Kaur Saluja
Digitally signed by Gagandeep Kaur Saluja
Date: 2026.05.12 17:58:02 +05'30'

TANVI FOODS (INDIA) LIMITED HYDERABAD

GAGANDEEP KAUR SALUJA
COMPANY SECRETARY & COMPLIANCE OFFICER

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Annexure-I

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

Sl.No.	Particulars	Details
1.	Type of securities proposed to be issued	Allotment of Equity Shares having face value of Rs. 10/- (Rupees Ten only) each pursuant to conversion of equity warrants.
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,90,225 (One Lakh Ninety Thousand Two Hundred and Twenty-Five only) equity shares pursuant to conversion of equity share warrants which were allotted on 31.12.2024.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. name of the investor(s)	Ms. Vasavi Adusumilli (Promoter)
	ii. Post – allotment of Securities, outcome of the Subscription	Allotment of 1,90,225 (One Lakh Ninety Thousand Two Hundred and Twenty Five) equity shares of Rs. 10/- each upon conversion of equivalent number of equity share warrants. The Company has received conversion notice and the balance 75% of the consideration (i.e., balance Rs. 67.5/- of the total issue price of Rs. 90/-) aggregating to Rs. 1,28,40,187.50/- (Rupees One Crore Twenty-Eight Lakh Forty Thousand One Hundred Eighty-Seven and Fifty Paise only) from Ms. Vasavi Adusumilli (Promoter). Accordingly, the Company has allotted 1,90,225 equity shares of Rs. 10/- each to the said Promoter upon conversion. Out of the total 10,48,225 equity share warrants allotted, 1,90,225 equity share warrants are presently being converted to equivalent number of equity shares and the balance of 8,58,000 equity share warrants shall be converted subsequently upon receipt of the balance consideration and subject to necessary compliances.
	iii. Issue Price / Allotted Price (in case of Convertible Equity Share Warrants)	The issue price and the allotment price is Rs. 90/- per equity share warrant. Equity Share Warrants were originally allotted upon payment of 25% of the total consideration i.e. Rs. 22.50/- per warrant.

		The Company has now received conversion notice and the balance 75% of the consideration (i.e. Rs. 67.50/- per warrant) from the said equity share warrant holder. Accordingly, 1,90,225 equity shares are being allotted upon conversion.
	iv. Number of Investors	1 (One)
	v. in case of convertible Equity Warrants - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion notice was received from the said equity share warrant holder on 12.05.2026 Lapse of Tenure - NA
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA