TANVI FOODS (INDIA) LIMITED

30.06.2026

To
The Corporate Relations Dept
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400001

Sub: Outcome of Board Meeting – Allotment of equity shares upon conversion of warrants
Ref: Scrip Code: 540332**| Scrip ID:** TANVI

Dear Sir/Madam

We wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Tuesday, June 30, 2026, has approved the allotment of 34,000 (Thirty Four Thousand) Equity Shares pursuant to conversion of an equal number of Equity Share Warrants.

The said equity shares have been allotted to Mr. M V V Raghava Rao (Non - Promoter) upon receipt of Conversion Notice and an amount aggregating to Rs. 22,95,000/- (Rupees Twenty Two Lakh Ninety Five Thousand only), being 75% of the total consideration.

The aforesaid allotment of equity shares upon conversion of equivalent number of warrants has been made in accordance with the terms mentioned in the notice of EGM held on 14.12.2024 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

The Board in the said meeting further took note of lapse of 8,24,000 Equity Share Warrants, consequent upon the expiry of tenure of 18 months from their respective dates of allotment and the consequent forfeiture of the upfront consideration received thereon in terms of Regulation 169(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The names of the said subscribers are enlisted in **Annexure-II.**

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 for both allotment and lapse of warrants are disclosed in **Annexure-I**.

Registered Office:
Flat No. 101, Alekhya Homes, Temple Tree,
Raghavendra Colony, Kondapur,
Hyderabad - 500084 Telangana, INDIA
Ph: 040 - 2932 2233

Manufacturing Unit :
D.No: 3-157, Seetharampuram, Nuzvidu Mandal,
Krishna Dist, Pin - 521106, A.P, INDIA
Ph: 08812 - 295652 | info@tanvifoods.com

CIN :
L15433TG2007PLC053406

www.tanvifoods.com

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The meeting of the Board of Directors commenced at 9:30 P.M. and concluded at 10.30 P.M.

This is for your information and dissemination to general public.

Thanking you,

Yours faithfully,
For TANVI FOODS (INDIA) LIMITED

Sri Nagaveer Adusumilli
Digitally signed by Sri Nagaveer Adusumilli
Date: 2026.06.30 23:37:01 +05'30'

SRI NAGAVEER ADUSUMILLI
CHAIRMAN & MANAGING DIRECTOR
DIN: 02096695

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Annexure-I

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

Sl.No.	Particulars	Details
1.	Type of securities proposed to be issued	Allotment of Equity Shares having face value of Rs. 10/- (Rupees Ten only) each pursuant to conversion of equity warrants.
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 34,000 (Thirty Four Thousand) equity shares pursuant to conversion of equity share warrants which were allotted on 31.12.2024.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. name of the investor(s)	Mr. M V V Raghava Rao (Non Promoter)
	ii. Post – allotment of Securities, outcome of the Subscription	Allotment of 34,000 (Thirty Four Thousand) Equity Shares equity shares equity shares of Rs. 10/- each upon conversion of equivalent number of equity share warrants. The Company has received conversion notice and the balance 75% of the consideration (i.e., balance Rs. 67.5/- of the total issue price of Rs. 90/-) aggregating to Rs. 22,95,000/- (Rupees Twenty Two Lakh Ninety Five Thousand only) from Mr. M V V Raghava Rao (Non Promoter) Accordingly, the Company has allotted 34,000 equity shares of Rs. 10/- each to the said Non – Promoter shareholder upon conversion. Out of the total 10,48,225 equity share warrants allotted on 25.12.2024 and 31.12.2024 on a preferential basis at an issue price of Rs. 90/- per warrant, 2,24,225 equity share warrants have been converted into equity shares till date (including the present allotment of 34,000 equity shares).

		Upon expiry of tenure of 18 months from the respective dates of allotment for exercising the conversion option, the remaining 8,24,000 equity share warrants have lapsed, and the 25% upfront consideration (i.e., Rs. 22.50 per warrant) received at the time of allotment stands forfeited in accordance with the applicable provisions.
	iii. Issue Price / Allotted Price (in case of Convertible Equity Share Warrants)	The issue price and the allotment price is Rs. 90/- per equity share warrant. Equity Share Warrants were originally allotted upon payment of 25% of the total consideration i.e. Rs. 22.50/- per warrant. The Company has now received conversion notice and the balance 75% of the consideration (i.e. Rs. 67.50/- per warrant) from the said equity share warrant holder. Accordingly, 34,000 equity shares are being allotted upon conversion.
	iv. Number of Investors	1 (One)
	v. in case of convertible Equity Warrants - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion notice was received from the said equity share warrant holder on 30.06.2026 along with the balance consideration. Lapse of the tenure - Upon expiry of the 18 months from the respective dates of allotment (i.e. 25.12.2024 and 31.12.2024) for exercising the conversion option, the remaining 8,24,000 equity share warrants have lapsed, and the 25% upfront consideration (i.e., Rs. 22.50 per warrant) received at the time of allotment stands forfeited in accordance with the applicable provisions.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

Annexure-II

S. No	Name of the Investor	No. of Convertible Warrants Lapsed
1	Gayathri Radhakrishnan	50,000
2	Sannareddy Suresh Babu	1,35,000
3	Madhusudan Rao Polineni	30,000
4	Smitha Polineni	30,000
5	Gada Mallikarjun	25,000
6	Jayakumar Krishna Dass	25,000
7	Talib Zafar	25,000
8	Bongu Narsingrao Ajit Nag	17,000
9	Bongu Sanath Kumari	17,000
10	M Ratna Kumari	34,000
11	M Venkata Sai Kiran	34,000
12	M Venkata Sai Revanth	34,000
13	M Dharma Rao	34,000
14	M Haritha	34,000
15	Urvi Nimesh Chitalia	1,50,000
16	Wealth 4 U Hospitality Consultancy Private Limited	1,50,000
	Total	**8,24,000**