Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Tanvi Foods (India) Limited
Mode of Fund Raising	Preferential Issue of equity shares and equity share warrants
Date of Raising Funds	Allotment on 36,44,000 equity shares and 13,74,000 warrants on June 28, 2023 Conversion of 10,74,000 warrants into equity shares on 29.01.2024 Conversion of 3,00,000 warrants into equity shares on 08.08.2024 Allotment of 3,55,000 equity shares and 5,95,000 equity share warrants on 25.12.2024 Allotment of 6,89,000 equity shares and 4,53,225 equity share warrants on 31.12.2024
Amount Raised	Rs. 35,84,09,063/- Amount raised via allotment of 36,44,000 equity shares – Rs. 17,49,12,000/- Amount raised via allotment of 13,74,000 share warrants – Rs. 1,64,88,000/- Amount received upon conversion of 10,74,000 warrants into equity shares – Rs. 3,86,64,000/- Amount received upon conversion of 3,00,000 warrants into equity shares – Rs. 1,08,00,000/- Additionally 14,00,000 equity shares were allotted to a Promoter at an issue price of Rs. 48/- per share (including premium of Rs. 38/- per share) upon conversion of unsecured loans into equity shares which aggregates to Rs. 6,72,00,000/- . No funds were received as this allotment was pursuant to conversion of unsecured loan into equity shares Amount received via allotment of 6,89,000 equity shares - Rs. 6,20,10,000/- Amount received via allotment of 4,53,225 equity share warrants - Rs. 1,01,97,563/- Amount received via allotment of 3,55,000 equity shares – Rs. 3,19,50,000/- Amount received via allotment of 5,95,000 equity share warrants – Rs. 1,33,87,500/-
Report filed for Quarter ended	September 30, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified Object, if any	Original Allocation as on 28.06.2023, 29.01.2024, 08.08.2024, 25.12.2024 and 31.12.2024	Modified allocation, if any	Funds Utilized till 30.09.2025	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
The object of raising equity share capital by issuing equity and warrants are: (EGM on 14.06.2023) **i.** Towards completing the state of art facility/plant near Vijayawada **ii.** To meet working capital requirement; **iii.** Repayment of unsecured loans, and **iv.** For other General Corporate Purposes. **The object of raising equity share capital by issuing equity and warrants are**: (EGM on 14.12.2024) i. Repayment of unsecured loans; ii. Towards working capital requirements iii. To fulfil additional capex requirements iv. For other general corporate purposes	Not Applicable	Rs. 35,84,09,063/- Amount raised via allotment of 36,44,000 equity shares – Rs. 17,49,12,000/- Amount raised via allotment of 13,74,000 share warrants – Rs. 1,64,88,000/- Amount received upon conversion of 10,74,000 warrants into equity shares – Rs. 3,86,64,000/- Amount received upon conversion of 3,00,000 warrants into equity shares – Rs. 1,08,00,000/- Additionally 14,00,000 equity shares were allotted to a Promoter at an issue price of Rs. 48/- per share (including premium of Rs. 38/- per share) upon conversion of unsecured loans into equity shares which aggregates to Rs. 6,72,00,000/- No funds were received as this allotment was pursuant to conversion of unsecured loan into equity shares Amount received via allotment of 6,89,000 equity shares - Rs. 6,20,10,000/- Amount received via allotment of 4,53,225 equity share warrants - Rs. 1,01,97,563/- Amount received via allotment of 3,55,000 equity shares – Rs. 3,19,50,000/- Amount received via allotment of 5,95,000 equity share warrants – Rs. 1,33,87,500/-	Not Applicable	Rs. 35,84,09,063/- (Funds raised through preferential allotments till date have been fully utilized)	Not Applicable	No Deviation

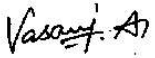
Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Tanvi Foods (India) Limited



VASAVI ADUSUMILLI
Whole Time Director & CFO
(DIN: 02589803)

14.11.2025
Hyderabad